

Ampersand Growth Opportunities Fund Scheme-1 (AGOFS)



Data as on February 28, 2025

Fund and Market Performance

As of Date: 28-02-2025

| | 1 Month | 3 Months | 6 Months | 1 Year | 2 Years | 3 Years | 5 Years | Inception |
|------------------|---------|----------|----------|--------|---------|---------|---------|-----------|
| AGOFS-1 | -9.3 | -23.4 | -23.2 | 2.2 | 32.7 | 23.3 | 26.0 | 19.6 |
| BSE 500 | -7.8 | -12.4 | -16.5 | -1.5 | 16.4 | 11.2 | 16.4 | 11.9 |
| Nifty 50 | -5.8 | -8.1 | -12.0 | 1.9 | 14.4 | 10.9 | 16.0 | 13.0 |
| NIFTY Midcap 100 | -10.7 | -14.9 | -19.0 | -0.4 | 26.9 | 20.1 | 24.3 | 15.0 |

Fund Objective and Strategy

Ampersand Growth Opportunities Fund Scheme-1(AGOFS) seeks to generate long term capital appreciation by investing in listed equity and equity related securities. AGOFS follows a multi-cap strategy focusing on investment opportunities across growth themes, and with a typical portfolio construct 30-35 stocks.

Top 10 Holdings

Portfolio Date: 28-02-2025

| | Weights % |
|---------------------------------------|-----------|
| Bajaj Finance Ltd | 5.7 |
| Polycab India Ltd | 4.8 |
| Divi's Laboratories Ltd | 4.5 |
| InterGlobe Aviation Ltd | 4.5 |
| ICICI Bank Ltd | 4.3 |
| Trent Ltd | 4.2 |
| Coforge Ltd | 4.1 |
| Blue Star Ltd | 3.9 |
| Motilal Oswal Financial Services Ltd | 3.7 |
| Multi Commodity Exchange of India Ltd | 3.6 |

Sector Classification

Portfolio Date: 28-02-2025

| | |
|--------------------------|------|
| Industrials % | 25.6 |
| Financials % | 19.3 |
| Information Technology % | 14.4 |
| Consumer Discretionary % | 14.0 |
| Healthcare % | 10.1 |
| Real Estate % | 6.4 |
| Consumer Staples % | 6.3 |
| Materials % | 3.8 |
| Communication Services % | 0.1 |

Fund Size

693.3 Cr

Unit NAV

381.5

Fund Managers

Arun Subramanyam and Sanjaya Satapathy

Inception Date

25th September 2017

Fund Strategy

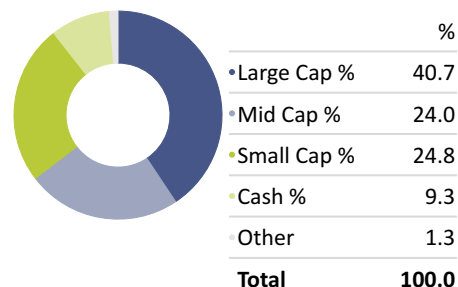
Multi Cap

Benchmark

BSE 500

Market cap breakdown

Portfolio Date: 28-02-2025



Calendar Year Returns

| | CY 2018 | CY 2019 | CY 2020 | CY 2021 | CY 2022 | CY 2023 | CY 2024 | CYTD |
|------------------|---------|---------|---------|---------|---------|---------|---------|-------|
| AGOFS1 | -4.1 | 7.1 | 22.6 | 50.1 | 0.0 | 50.5 | 48.3 | -22.2 |
| BSE 500 | -1.8 | 9.0 | 18.4 | 31.6 | 4.8 | 26.5 | 15.8 | -10.9 |
| Nifty 50 | 4.6 | 13.5 | 16.1 | 25.6 | 5.7 | 21.3 | 10.1 | -6.2 |
| NIFTY Midcap 100 | -14.6 | -3.4 | 23.0 | 47.5 | 4.5 | 47.6 | 24.5 | -16.1 |

Investment Growth



— Ampersand Growth Opportunity Fund Scheme -1

— BSE 500

Source: Morningstar Direct

Performance

Time Period: 01-10-2017 to 28-02-2025

Calculation Benchmark: BSE 500 India TR INR

| | |
|-----------------------|-------|
| Alpha | 6.2 |
| Up Capture Ratio | 112.2 |
| Down Capture Ratio | 88.6 |
| Overall Capture Ratio | 1.3 |
| Sortino Ratio | 1.0 |
| Max Drawdown | -26.6 |

Snapshot

| | |
|---------|------|
| P/E | 30.4 |
| PEG | 1.2 |
| P/B | 8.1 |
| Std Dev | 19.0 |
| Sharpe | 1.0 |
| Beta | 0.9 |
| ROCE | 25.9 |

Ampersand Growth Opportunities Fund Scheme-1 (AGOFS)



Fund Information

| Minimum investment | Subscriptions | Redemptions | Registered for Sale |
|------------------------------------|---------------|-------------------------------------------|----------------------------------|
| INR 10 million | Monthly | Monthly, subject to 12 month lock-in | Registered with SEBI |
| Legal and Fund Consultant | | Administrator | Registrar & Transfer Agent (RTA) |
| Khaitan & Co. | | Kotak Mahindra Bank Ltd. | CAMS Limited |
| Statutory Auditor & Tax Consultant | | Investment Manager | |
| Deloitte Haskins & Sells LLP | | Ampersand Capital Investment Advisors LLP | |

Investment Manager

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